

Australian Grains Industry: Prospering in face of global economic, environmental and social change¹

MONDAY 26 JULY 2010

5.00pm	Registration
6.00 -8.00pm	Welcome Drinks – sponsored by Grain Growers Association

TUESDAY 27 JULY 2010

8.00am	Registration		
9.00-9.45am	Opening Address: Hon Tony Burke Minister for Agriculture, Fisheries and Forestry		
9.45-11.00am	Plenary Session 1 - Economic and market implications for the Australian grains industry Alan Oster, Chief Economist NAB - <i>Economic outlook and implications for the commodity sector</i> Dan Basse President, AgResource - <i>Global grains outlook and implications for importers and exporters</i>		
11.00-11.30am	Morning Tea		
11.30am-1.00pm	Concurrent Session 1A Feed grain industry: Where to for Australian grains' major consumer TBA – <i>What is the feed grains industry</i> John Spragg, Executive Officer, Stockfeed Manufacturers Council of Australia – <i>Profile of the feed grains industry</i> TBA – <i>Key issues for the feed grains industry</i>	Concurrent Session 1B 50 million tonnes: How do we get there? Peter Carberry, Deputy Director, CSIRO Sustainable Agriculture Flagship - <i>Meeting the productivity & sustainability challenges to Australian Agriculture till 2030</i> Alexandra Gartmann, CEO Birchip Cropping Group – <i>Production in a drier climate</i> Mick Keogh Executive Director, Australian Farm Institute – <i>Agriculture: adapting to changes in climate</i>	Concurrent Session 1C Developments in the Barley Market TBA – <i>The Black Sea: the new leader in grains export</i> TBA - <i>Malt barley market</i> TBA – <i>Trends in the malt market</i>
1.00-12.00pm	Lunch		

¹ Program subject to change without notice

TUESDAY 27 JULY 2010 CONTINUED

2.00-3.00pm	Concurrent Session 2A	Concurrent Session 2B	Concurrent Session 2C
	<p>Feedgrains Partnership Workshop Workshop session addressing key issues:</p> <ul style="list-style-type: none"> ▪ Who is doing what, role of R&D, gaps ▪ Functions and membership of the Partnership ▪ R&D strategy 	<p>Reforming AQIS: How will the grains industry benefit? Facilitated discussion on AQIS Reform process by Geoff Honey, Chairman Grains Ministerial Task Force Roger Fletcher, Fletcher International - <i>AQIS reform: A meat industry perspective</i> TBC, Biosecurity Australia Phillip Clamp Quality Assurance Manager GrainCorp - <i>AQIS reform: A bulk grain perspective</i> <i>TBC - AQIS reform: A container perspective</i></p>	<p>Role of grower advisers in a changing market environment This will be a facilitated panel discussion covering the changing face of grower advisory services. Australian Future Grain Leader</p>
3.00-3.30pm	Afternoon Tea		
3.30-5.00pm	<p>Plenary Session 2 – Meeting demands for food, feed and fuel TBA – <i>Global trade flows: impact of FTA, new technologies and new demand on changing import/export patterns</i> Dan Basse President, AgResource – <i>Biofuels demand and implications for sustainability</i> TBA – <i>How the EU feed industry is coping in face of GM feed ingredients</i></p>		
7.00-11.00pm	<p>Conference Dinner– sponsored by CBH Grain MC - Ian Cover, Coodabeen Champions Speaker - Shane Jacobson (or better known as the “fairdinkum Aussie bloke”, Kenny)</p>		

WEDNESDAY 28 JULY 2010

8.00am	Registration		
9.00-10.00am	Plenary Session 3 – Adapting to social change Mark McCrindle McCrindle Research – <i>Social change in Australia: Implications for consumers and the food industry</i>		
10.00-10.30am	Morning Tea		
10.30am-12.00pm	Plenary Session 4 – Meeting Grains Demand in Asia: How is Australia positioned? TBA – <i>Doing business in Asia :lessons for Australian grain exporters</i> TBA Asian importer/customer TBA Asian importer/customer		
12.00-1.00pm	Lunch		
1.00-2.30pm	Concurrent Session 3A Working together to help the pulse and oilseed industries adapt to change TBA Australian Future Grain Leader	Concurrent Session 3B Freight TBC - Baltic Exchange Allocating shipping slots: experience from the WA auction system Panel discussion with: Tim Collins Executive Manager Logistics CBH Operations - <i>The WA auction system: operation, lessons learned, where to in 2011and beyond</i> Robert Green President Australian Grain Exporters Association - <i>The WA auction system: the exporters' experience</i> TBA TBA	Concurrent Session 3C Meeting changing quality demands Steve Jefferies, Chair Wheat Breeding Reference Group – <i>Wheat Quality Improvement in Australia - breeding wheat for competitive and changing markets</i> Robert Sewell Chair Wheat Classification Council – <i>Wheat quality classification: current and future role, function and structure of the wheat quality classification in Australia</i> TBA Canola Quality Objectives Group – <i>Helping the canola industry meet canola quality demands</i> Australian Future Grain Leader
2.30-3,30pm	Plenary Session 5 – Australian grains industry in a changing environment: is the trend to consolidation an opportunity or hindrance TBA TBA		
3.30pm	Conference Close		
3.30pm	<i>Afternoon Tea</i>		